

AUTOMOTIVE DEALERSHIPS

PRACTICAL EXPERIENCE FOR HIGHLY SPECIALIZED NEEDS.

Automotive dealerships have highly specialized accounting and business management needs. From inventory control to front end and back end profitability analysis, your potential for success relies on the appropriate application of these tools. Our team has earned its expertise the way it should be earned, with years of practical service to auto dealers. Even more, our professionals offer extensive consulting in business transitions, acquisitions, and owner and employee services. The result - a rich accounting and business management experience.

INDUSTRY-BASED SERVICES & CONSULTING

- LIFO inventory value calculations & compliance
- franchise acquisition & transfer
- interest rate / bank / factory negotiation
- budgeting & cash flow analysis
- breakeven & profitability analysis
- benchmarking / profit enhancement
- inventory control

BUSINESS EVOLUTION CONSULTING

- succession planning
- business valuation
- business advisory boards
- mergers & acquisitions
- expansion & growth financing
- buy sell agreements
- global outsource consulting
- business health checkups

INFORMATION TECHNOLOGY SOLUTIONS

- ERP / business management software solutions
- custom application development
- Smart Shelter security systems
- technology assessment services

CORE ACCOUNTING SERVICES

- entity formation and registration
- accounting & payroll services
- monthly, quarterly and annual closing assistance
- depreciation / cost segregation studies
- financial statements: compilation, review & audit
- pre year-end tax planning
- tax compliance: federal, state & local
- corporate tax research & planning
- international tax planning

OWNER SERVICES

- personal tax planning and preparation
- estate and financial planning
- education funding analysis
- insurance & long term care analysis
- investment portfolio performance reviews

EMPLOYEE SERVICES

- health / benefit plan design
- retirement plan design
- third party plan administration
- incentive / performance based compensation plans