

EMPLOYEE BENEFIT PLAN AUDITS

RECOGNIZING AND MEETING THE CHALLENGE.

At Apple Growth Partners, we recognize the challenges you face in complying with the legal obligation for your employee benefit plan audit. You strive to balance the quality of the audit with a cost effective and time effective process for completion. When you select Apple Growth Partners for your employee benefit plan audit, you can count on us to provide the quality needed to protect the assets and financial integrity of your plan, and the knowledge, experience and staffing required for a timely, accurate completion of the audit.

AT THE CORE OF OUR ABILITY TO MEET YOUR NEEDS - OUR PROFESSIONAL STAFF

- a team of Certified Public Accountants who focuses on audits of employee benefit plans
- ongoing training on new developments in benefits, compliance and administration issues
- complete knowledge of IRS, Department of Labor and ERISA issues
- a support team of qualified plan specialists and administrators

ENHANCING YOUR EXPERIENCE - OUR COMMITMENT TO WORKING TOGETHER

- relationships with plan administrators, investment custodians, trustees and financial advisors
- analyses of operational conditions and recommendations on process and administrative improvements
- working together to benefit both the plan and the plan sponsor

WHAT MAKES IT ALL WORK - OPEN COMMUNICATION THROUGH EVERY STEP OF THE AUDIT

- description of services, fees and timeline for completion established in advance
- status reports, information requests and audit results provided throughout the process
- attention to planning and communication avoids disruptive surprises and delays, preserving the process to meet quality, time and financial objectives

Apple Growth Partners is a charter member and active participant in the AICPA Employee Benefit Plan Audit Quality Control Center.

Growth Services

ACCOUNTING & TAX • AUDIT & ASSURANCE • SUCCESSION PLANNING • BUSINESS VALUATION • MERGERS & ACQUISITIONS
LITIGATION CONSULTING • TECHNOLOGY CONSULTING • ESTATE & FINANCIAL PLANNING • EMPLOYEE BENEFITS • BUSINESS ADVISORY BOARDS

Industry Experts

AUTOMOTIVE DEALERSHIPS • CONSTRUCTION • GOVERNMENT • HEALTHCARE/BIO TECH • HIGH TECHNOLOGY • MANUFACTURING & DISTRIBUTION
NOT-FOR-PROFIT • PROFESSIONAL SERVICES • REAL ESTATE • RESTAURANTS & HOSPITALITY